

**EXHIBIT B**

DECLARATION OF AMY R. WOLF

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
BRISTOW GROUP INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 19-32713 (DRJ)
	)	
Debtors.	)	Jointly Administered
	)	

**DECLARATION OF AMY R. WOLF IN SUPPORT  
OF THE DEBTORS' APPLICATION FOR ENTRY OF AN  
ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF  
WACHTELL, LIPTON, ROSEN & KATZ AS CO-COUNSEL FOR THE  
DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE  
*NUNC PRO TUNC TO THE PETITION DATE***

I, Amy R. Wolf, being duly sworn, state the following under penalty of perjury:

1. I am of counsel to the law firm of Wachtell, Lipton, Rosen & Katz ("Wachtell Lipton"), in its office located at 51 West 52nd Street, New York, New York, 10019. I am a member in good standing of the Bar of the State of New York. I have been admitted to the United States District Court for the Southern District of New York and the United States District Court for the Eastern District of New York, among others. I have been admitted *pro hac vice* to the United States Bankruptcy Court for the Southern District of Texas in the Chapter 11 Cases. There are no disciplinary proceedings pending against me.

2. I submit this declaration (the "Declaration") in support of the *Debtors'* *Application for Entry of an Order Authorizing the Retention and Employment of Wachtell,*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Bristow Group Inc. (9819), BHNA Holdings Inc. (8862), Bristow Alaska Inc. (8121), Bristow Helicopters Inc. (8733), Bristow U.S. Leasing LLC (2451), Bristow U.S. LLC (2904), BriLog Leasing Ltd., and Bristow Equipment Leasing Ltd. The corporate headquarters and the mailing address for the Debtors listed above is 2103 City West Blvd., 4th Floor, Houston, Texas 77042.

*Lipton, Rosen & Katz as Co-Counsel for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* (the “Application”).<sup>2</sup> Except as otherwise noted, I have personal knowledge of the matters set forth herein. If called to testify, I could and would testify to the matters set forth herein.

3. I have carefully reviewed the Application. To the best of my knowledge, information, and belief, each of the factual representations contained in the Application is true and correct.

#### **WACHTELL LIPTON’S QUALIFICATIONS**

4. Wachtell Lipton enjoys a reputation as having one of the nation’s leading restructuring practices, and is regularly involved in the largest, most complex and demanding restructuring matters. Wachtell Lipton also enjoys a global reputation in the fields of mergers and acquisitions, corporate governance, and the handling of complex transactions both in the United States and around the world.

5. Through its long-standing relationship with the Debtors, and in its preparation for the representation of the Debtors in the Chapter 11 Cases, Wachtell Lipton has developed substantial expertise with respect to the Debtors’ businesses, their financial structure, and the legal issues that may arise in the context of the Chapter 11 Cases.

6. For all the reasons stated herein and in the Application, I believe that Wachtell Lipton is both well-qualified and uniquely able to represent the Debtors in the Chapter 11 Cases.

#### **SERVICES TO BE PROVIDED**

7. Subject to the approval of this Court, Wachtell Lipton intends to provide the legal services described in the Application to the Debtors.

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

8. As described in the Application, Wachtell Lipton will work closely with Baker Botts to avoid unnecessary duplication of effort and to jointly represent the Debtors in an efficient and cost-effective manner.

**PROFESSIONAL COMPENSATION**

9. Wachtell Lipton intends to apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Chapter 11 Cases, subject to the Court's approval and in compliance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of the Court. Wachtell Lipton will maintain detailed, contemporaneous records of time and any actual and necessary expenses incurred in connection with its legal services by category and nature of the services provided.

10. As described in the Application, Wachtell Lipton began its representation of Bristow in 1997, when Bristow operated under the name Offshore Logistics, Inc. Since then, Wachtell Lipton has represented Bristow as corporate governance and board counsel, and on certain corporate, compliance and merger and acquisition matters. Wachtell Lipton ordinarily billed the Debtors under a transaction-based flat-fee arrangement for these services.

11. In December 2018, Wachtell Lipton began providing prepetition restructuring counsel to Bristow. Wachtell Lipton charged for these restructuring services at its standard hourly rates.

12. Wachtell Lipton intends to continue charging for its services at its standard hourly rates. This fee arrangement does not represent any variation from, or alternative to, Wachtell Lipton's standard billing arrangements for matters that are billed on an hourly basis. Wachtell

Lipton has not varied its rates based on the filing of the Chapter 11 Cases or the geographic location of the Chapter 11 Cases.

13. A list of the professionals who presently are expected to have primary responsibility for providing services to the Debtors, and their respective rates for this matter, is set forth in the Application. Other Wachtell Lipton professionals and paraprofessionals may provide services to the Debtors, and will charge rates similar to those of the professionals disclosed in the Application.

**COMPENSATION RECEIVED BY WACHTELL LIPTON FROM THE DEBTORS**

14. Wachtell Lipton has provided, and agrees to continue to provide, legal counsel to the Debtors in these Chapter 11 Cases as set forth in the Application. The invoiced amounts that Wachtell Lipton has charged Debtors for professional services and the reimbursement of reasonable and necessary expenses during the 90-day period before the Petition Date are set forth in the table below.

<b>Type of Transaction</b>	<b>Billed Amount</b>	<b>Invoice Date</b>	<b>Invoice Payment Date</b>	<b>Pre-Invoice Retainer Balance</b>	<b>Net Retainer Amount</b>
Invoice & Payment	\$2,925,000	2/14/19	3/11/19	\$0	\$0
Invoice & Payment	\$1,000,000	4/12/19	4/29/19	\$0	\$0
Initial Retainer & Payment	\$1,215,000	5/6/19	5/10/19	\$0	\$600,000

15. As of the Petition Date, the Debtors did not owe Wachtell Lipton any amounts for legal services rendered before the Petition Date. Wachtell Lipton has agreed not to share compensation received in connection with that case with any other person, except as permitted by section 504(b) of the Bankruptcy Code and Bankruptcy Rule 2016(b) in respect of sharing of compensation among Wachtell Lipton's partners.

**WACHTELL LIPTON'S DISINTERESTEDNESS**

16. Wachtell Lipton maintains records for each matter in which it is involved.

Additionally, Wachtell Lipton regularly communicates certain information to its partners when any new matter is undertaken by Wachtell Lipton, including the identities of the client, any opposing parties, and the subject matter of the representation. These systems and processes assist Wachtell Lipton in its ongoing efforts to avoid disqualifying conflicts of interest in the representations it accepts.

17. In connection with its proposed retention by the Debtors in the Chapter 11 Cases, the Debtors, or their professionals, identified a list of approximately 1,380 names of potential parties in interest (the "Potential Parties in Interest"). Those names are listed on Schedule 1 and divided into the following categories:<sup>3</sup>

- ABL Facility Lenders
- Aircraft Manufacturers
- Bank Lenders
- Bankruptcy Professionals
- Bondholders
- Current Directors and Officers
- Debtors
- Equipment Leases
- Former Directors and Officers
- Insurers
- Landlords
- Litigation Parties
- Material Non-Debtor Affiliates
- Secured Equipment Facility Lenders
- Significant Competitors
- Significant Equity Holders
- U.S. Regulatory Agencies
- Unions
- Unsecured Noteholders
- Vendors/Creditors

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<sup>3</sup> This information may change during the pendency of the Chapter 11 Cases. Accordingly, Wachtell Lipton will update this Declaration as necessary and when Wachtell Lipton becomes aware of additional information material to the representation.

18. At my direction and under my close supervision, employees of Wachtell Lipton searched the firm's records for its connections to the Potential Parties in Interest to assist in determining whether Wachtell Lipton had any conflicts or other relationships with these entities that might cause it not to be disinterested or to hold or represent an interest adverse to the Debtors.<sup>4</sup> In addition to the search of Wachtell Lipton's records, requests were sent to each Wachtell Lipton partner and of counsel seeking information about all matters in which a Potential Party in Interest was identified as being a client of the firm, or for any other representation known to that partner or of counsel related to the Debtors. Based on my search of the records and the results of the information requests, I believe that this Declaration presents all relevant material facts related to Wachtell Lipton's representations of the Potential Parties in Interest within the last three years. Each Potential Party in Interest for which Wachtell Lipton may have provided legal services within the three years prior to the Petition Date is disclosed on Schedule 2 annexed hereto. To the best of my knowledge, all such representations of these parties listed on Schedule 2 are unrelated to these cases.<sup>5</sup>

19. Based on the search described above, to the best of my knowledge, neither I, Wachtell Lipton, nor any professional thereof, has any connection with the Debtors, their creditors or any other parties in interest, or their respective professionals, except as disclosed or

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<sup>4</sup> In searching the firm's records, some of the companies whose names were used may have affiliates for which Wachtell Lipton may have done unrelated work. Certain Potential Parties in Interest may be involved in unrelated matters in which Wachtell Lipton represents or represented another party (*e.g.*, a defendant or co-defendant in unrelated litigation) or pays or paid fees on behalf of clients of Wachtell Lipton.

<sup>5</sup> This Declaration and Schedule 2 hereto do not include parties in interest if Wachtell Lipton's only connection is that a current Wachtell Lipton professional or paraprofessional represented that entity while at a former law firm. However, to the best of Wachtell Lipton's knowledge, such representations were unrelated to these Debtors.

otherwise described herein. To the best of my knowledge, (a) Wachtell Lipton is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors’ estates.

20. Wachtell Lipton and its personnel have and will continue to have relationships in the ordinary course of business with certain financial institutions, landlords, vendors, professionals, and other parties in interest that may be involved in the Debtors’ Chapter 11 Cases. Wachtell Lipton also may provide professional services to entities or persons that may be creditors or parties in interest in these Chapter 11 Cases, which services do not directly relate to, or have any direct connection with, the Debtors or their Chapter 11 Cases.

21. Wachtell Lipton and its professionals in their individual capacities regularly utilize the services of law firms, accounting firms, and financial advisors. Such firms engaged by Wachtell Lipton or its professionals may appear in these Chapter 11 Cases representing the Debtors or other parties in interest. All engagements where such firms represent Wachtell Lipton or any of its professionals in their individual capacities are unrelated to these Chapter 11 Cases.

22. From time to time, Wachtell Lipton and its professionals personally invest in mutual funds, retirement funds, private equity funds, venture capital funds, hedge funds, and other types of investment funds (collectively, the “Investment Funds”), through which such Wachtell Lipton professionals indirectly acquire a debt or equity security of many companies, one of which may be one of the Debtors or their affiliates, without the Wachtell Lipton professional’s knowledge. Individually, Wachtell Lipton professionals do not manage, or otherwise control, such Investment Funds, and have no influence over the Investment Funds’



decisions to buy, sell, or vote any particular security. The Investment Funds generally are operated as blind pools, such that when a Wachtell Lipton professional makes an investment in an Investment Fund, he or she has no knowledge of or control over which securities the blind pool will purchase or sell.

23. Certain insurance companies in their capacity as insurance providers to our clients pay such client's legal bills. Some of these insurance companies may be involved in the Chapter 11 Cases. None of these insurance companies, however, are Wachtell Lipton clients solely as a result of the fact that they pay legal fees on behalf of a Wachtell Lipton client.

24. Certain Potential Parties in Interest, although not clients of Wachtell Lipton, were or are members of ad hoc groups of creditors represented by the firm in matters unrelated to the Debtors. Such persons are included on Schedule 2.

25. For the avoidance of doubt, Wachtell Lipton will not commence a cause of action in the Chapter 11 Cases against parties identified on Schedule 2 unless Wachtell Lipton has an applicable waiver on file or first receives a waiver from such party allowing Wachtell Lipton to commence such an action, or it is determined that any representation of such client has terminated. To the extent that a waiver does not exist or is not obtained from a current client and it is necessary for the Debtors to commence an action against that client, the Debtors will be represented in such particular matter by other counsel.

26. Wachtell Lipton will periodically review its records during the pendency of the Chapter 11 Cases to ensure that no conflicts or other disqualifying circumstances exist or arise. Wachtell Lipton will use reasonable efforts to identify such further developments, and if necessary will promptly file a supplemental declaration as required by Bankruptcy Rule 2014(a).

**SPECIFIC DISCLOSURES**

27. Certain interrelationships exist among the Debtors. Wachtell Lipton recognizes that there may be potential conflicts inherent in its concurrent representation of the Debtors. Nonetheless, Wachtell Lipton believes that such potential conflicts are non-material for practical purposes and that the Debtors' interests and strategies are fundamentally aligned for purposes of receiving bankruptcy-related advice. Therefore, it is to the Debtors' advantage to collectively employ Wachtell Lipton as bankruptcy co-counsel for both economic and administrative efficiency.

28. Notwithstanding the foregoing, Wachtell Lipton's joint representation of the Debtors will be limited to those matters in which the Debtors' interests are aligned on all material issues. If the Debtors' interests should become materially adverse with respect to any issue, then Wachtell Lipton will recommend to the Debtors that one or more of them retain separate counsel with respect to that issue and, upon such recommendation, one or more Debtors will seek Court approval to retain independent counsel for such matter as appropriate.

**AFFIRMATIVE STATEMENT OF DISINTERESTEDNESS**

29. Based on the conflicts search conducted to date and described herein, to the best of my knowledge, (a) Wachtell Lipton is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates and (b) Wachtell Lipton has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed herein.

**APPENDIX B GUIDELINES RESPONSES**

30. Wachtell Lipton intends to use its reasonable best efforts to comply with the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective as of November 1, 2013 (the “Appendix B Guidelines”). To that end, Wachtell Lipton provides the following statements in response to the request for additional information set forth in Part D.1. of the Appendix B Guidelines:

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement?

Response: No.

Question: Do any of the professionals included in this engagement vary their rate based on the geographic location of the bankruptcy case?

Response: No.

Question: If you represented the client in the 12 months prepetition, disclose your billing rates and material financial terms for the prepetition engagement, including any adjustments during the 12 months prepetition. If your billing rates and material financial terms have changed postpetition, explain the difference and the reasons for the difference.

Response: In the past, for non-bankruptcy matters, Wachtell Lipton has billed on a transaction-based flat-fee basis. Going forward, Wachtell Lipton will bill at its customary hourly rates as described in the Application. On information and belief, this change in billing method will not increase Wachtell Lipton’s total bills to the estate.

Question: Has your client approved your prospective budget and staffing plan, and, if so, for what budget period?

Response: The Debtors have approved a prospective budget for Wachtell Lipton’s engagement for the postpetition period. The budget may be amended as necessary to reflect changed or unanticipated circumstances.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: June 10, 2019

Respectfully submitted,

A handwritten signature in blue ink that reads "Amy R. Wolf". The signature is written in a cursive style with a long horizontal flourish extending from the end of the word "Wolf".

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Amy R. Wolf

**SCHEDULE 1**

**List of Potential Parties-in-Interest**

ABL Facility Lenders

Barclays Bank Plc  
Credit Suisse AG, Cayman Islands Branch  
Natixis Beyond Banking  
Santander UK plc  
U.S. Bank National Association

Aircraft Manufacturers

Airbus Aeronautics Company  
Ariel Investments, LLC  
The Sikorsky Aircraft Corporation

Bank Lender

Citibank N.A.  
Hancock Whitney Bank  
Natixis S.A.

Bondholders

Aristeia Capital, LLC  
BlackRock Advisors, LLC  
BlackRock Financial Management, Inc.  
DW Partners, LP  
Highbridge Capital Management (UK) Ltd.  
Highbridge Capital Management LLC  
Oak Hill Advisors, LP  
Whitebox Advisors, LLC  
U.S. Bank National Association

Current Directors and Officers

A. William Higgins  
Alan Corbett  
Biggs C. Porter  
Bo Underwood  
Brian J. Allman  
E. H. Underwood III  
Gaurdie Banister Jr.  
Geoff Carpenter  
Ian A. Godden  
James Kennedy  
Justin D. Mogford  
L. Don Miller

Lori A. Gobillot  
Mary Wersebe  
Robert Phillips  
Thomas C. Knudson  
Thomas N. Amonett

Debtors

BHNA Holdings Inc. (DE)  
BriLog Leasing Ltd (Cayman)  
Bristow Alaska Inc. (AK)  
Bristow Equipment Leasing Limited (Cayman)  
Bristow Equipment Leasing Ltd. (Cayman)  
Bristow Group Inc. (DE)  
Bristow Helicopters Inc. (DE)  
Bristow U.S. Leasing L.L.C. (DE)  
Bristow U.S. LLC (LA)

Debtors' Professionals

Alvarez & Marsal  
Dennard Lascar Associates, LLC  
DLA Piper  
Houlihan Lokey  
Reevemark LLC  
Wachtell, Lipton, Rosen & Katz  
Capgemini U.S. LLC  
DeBee Clark, PLLC  
Gilchrist Aviation  
D'Onofrio Consulting Group LLC  
Pinheiro Neto Advogados

Equipment Leases

Aircraft MSN 2924 Trust  
Aircraft MSN 920166 Trust  
Aircraft MSN 920167 Trust  
Aircraft MSN 920169 Trust  
Aircraft MSN 920171 Trust  
Aircraft MSN 920214 Trust  
Aircraft MSN 920222 Trust  
Aircraft MSN 920225 Trust  
Aircraft MSN 920234 Trust  
Aircraft MSN 920235 Trust  
Aircraft MSN 920248 Trust  
Aircraft MSN 920251 Trust  
Capital One Equipment Finance Corp.  
ECN Capital Corp.  
GM Leasing Company, LLC

HeliFleet 2013-01, LLC  
Knut Axel Holding AS  
Leonardo Finmeccanica-Societa per azioni  
Leonardo MW LTD  
Lombard North Central Plc  
Macquarie Aerospace Inc.  
Macquarie Bank Limited  
Macquarie Leasing Inc.  
Macquarie Rotorcraft Leasing Holdings Limited  
Macquarie Rotorcraft Leasing, Inc.  
Milestone Export Leasing, Limited  
MSN 31312 Trust  
MUFG Americas Capital Leasing & Finance, LLC  
PNC Bank, National Association  
Salmon River Export LLC  
Sumitomo Mitsui Banking Corporation Europe Limited  
Sumitomo Mitsui Banking Corporation, Brussels Branch  
The Huntington National Bank  
The Milestone Aviation Asset Holding Group No. 1 Ltd.  
The Milestone Aviation Asset Holding Group No. 11 Ltd.  
The Milestone Aviation Asset Holding Group No. 12 Ltd.  
The Milestone Aviation Asset Holding Group No. 19 Ltd.  
The Milestone Aviation Asset Holding Group No. 25 Ltd.  
The Milestone Aviation Asset Holding Group No. 8 Ltd.  
The Milestone Aviation Asset Holding Group No. 9 Ltd.  
The Milestone Aviation Group Limited  
TVPX Aircraft Solutions Inc.  
VIH Aviation Group Ltd.  
Waypoint Asset Company 11 Limited  
Waypoint Asset Company 3 Limited  
Waypoint Asset Company 8 Limited  
Waypoint Asset Company 9 Limited  
Waypoint Asset Company Number 1 (Ireland) Limited  
Wells Fargo Trust Company, National Association  
Wilmington Trust SP Services (Dublin) Limited

Former Directors and Officers

Bruce H. Stover  
David C. Gompert  
Jonathan E. Baliff  
Mathew Masters  
Stephen A. King

Insurers

ACE European Group Ltd  
AFCO - Premium Finance

AGCS Marine Insurance Company  
AIG- American International Group, Inc.  
AIG Europe Ltd  
AIICO Insurance PLC  
Aviva Insurance PLC  
AXAXL as R/I of Leadway  
AXIS Capital Insurance Company  
Beazley Insurance Company, Inc  
Bureau of Customs and Border Protection  
Chubb Insurance Company  
DNB ASA Financial Services Company  
Dual Corporate Risks Ltd  
Endurance American Insurance Company  
Endurance American Specialty Insurance Company  
Evanston Insurance Company  
Federal Insurance Company  
First Specialty Insurance Corp  
GIO General  
Global Aerospace {payable thru Aon}  
Great American Insurance Company  
Guardian General Insurance Limited  
Illinois National Insurance Company  
Independent Specialty Insurance Company  
International Carrier Customs  
Interstate Fire & Casualty Company  
Kingsmill Insurance Company Limited  
Liberty Specialty  
Lloyds of London Syndicate 9569  
Lloyds Underwriters via AUM  
National Union Fire Insurance Co of Pittsburgh, PA  
Navigators Insurance Company  
QBE Europe Ltd  
Royal & Sun Alliance via AUM  
Starr Indemnity & Liability Company, Inc.  
The Ohio Casualty Insurance Company  
The Storebrand Group  
Tryg A/S  
U.S. Specialty Insurance Company  
Westchester Surplus Lines Insurance Company  
XL Specialty Insurance Company  
Zurich American Insurance Company  
Zurich Insurance PLC

Landlord

Albert John Crain  
Brazoria County Airport



Cal Dive International Inc.  
Carolyn Jacob Harper  
Clima Secure Storage LLC  
Coral Lee Crain Byrd  
Corina Pitre Ledet  
Dennis Adolph  
Dunbar Meadow LLC  
Edgewater Apartments  
EMAS - AMC  
ExxonMobil Corporation  
F.J. Camacho (Guyana) Inc.  
Frank J. Adolph, Jr  
Frontica Business Solutions Inc.  
Greater Lafourchre Port Commission  
Helo Holdings, Inc.  
Houma Terrebonne Airport Commission  
Iberia Parish Airport Authority  
Jerry Ledet  
John Paul Crain QTP Trust No. 1  
Lakeside At Campeche  
LJG Investments, LLC  
Lonnie Glenn Harper  
Magnolia Place Apartments  
Malcolm Lyle Crain  
Martin - Theriot Holdings, LLC  
Minden Tahoe Aviation Ltd  
Mohan Tilani  
Neil Randall Crain  
PKY-2101 CityWest 3 & 4, L.P.  
Rebecca Pierce Boffy  
Reserve at Squirrel Run, L.L.C.  
Summer House Apartments  
Sunil Gupta  
The Department of Transportation and Development, State of Louisiana  
Vallee Land L.L.C  
Walter Land Company  
Whitestone Inc.

Litigation Parties

American Supply Company  
Andy Wise  
Briscoe Law Firm  
BRS Investor Group  
Daniel Lilienfeld  
Denesh Maharajh  
Estate of Sofia Befon

Free Air  
Gardy & Notis LLP  
Glancy Prongay & Murray LLP  
Jen Andersen  
Kirby McInerney LLP  
Levi & Korsinsky, LLP  
Lewis, Kullman, Sterbcow & Abramson, LLC  
Lloyd McKinney  
St. Martin & Bourque LLC  
Susman Godfrey LLP  
The Bilek Law Firm, L.L.P.  
The Registration, Recognition, And Certification Board  
Global Value Investment Corp.  
Helitalia Spa  
Hunton Andrews Kurth LLP  
Jackson Hewett  
Jeff Geygan  
Kendall Law Group, PLLC  
Nichole Duplantis  
Piarco International Hotel  
Pomerantz LLP  
Ricardo Ltd  
Sikorsky Aircraft Corporation  
Svetlana Kokareva  
The Huntington National Bank  
Vedder Price P.C.

Material Non-Debtor Affiliates

Air Kilroe Limited (UK)  
Air South West Limited (UK)  
Aircraft Logistics Pty. Ltd. (AUS)  
Aircrew Logistics Pty. Ltd. (AUS)  
Airth Fleet Pty. Ltd. (AUS)  
ALN, Inc. (DE)  
Asia Pacific Air Pty Ltd (AUS)  
Atyrau-Bristow Airways Service (Kazakhstan)  
BGI Aviation Services UK LP (UK)  
BGI Aviation Technical Services (Overseas) Limited (UK)  
BGI Aviation Technical Services Nigeria Limited (Nigeria)  
BGI International Ltd. (Cayman)  
BL Holdings B.V. (Netherlands)  
BL Holdings II C.V. (Netherlands)  
BL Scotia LP (Scotland)  
BL US Holdings LLC (DE)  
Bristow (UK) LLP (UK)  
Bristow Aerial Solutions Limited (UK)

Bristow Aircraft Leasing Limited (UK)  
Bristow Aviation Holdings Limited (UK)  
Bristow Canada Holdings Inc. (British Columbia)  
Bristow Canadian Real Estate Company Inc. (British Columbia)  
Bristow Caribbean Limited (Trinidad)  
Bristow Caribbean Limited (Trinidad/Tobago)  
Bristow Cayman Ltd. (Cayman)  
Bristow Global Support Services LLC (DE)  
Bristow Helicopter Group Limited (UK)  
Bristow Helicopters (Ghana) Limited (Ghana)  
Bristow Helicopters (International) Limited (UK)  
Bristow Helicopters (International) Ltd (UK)  
Bristow Helicopters (Nigeria) Limited (Nigeria)  
Bristow Helicopters Australia Pty Ltd (AUS)  
Bristow Helicopters Leasing Limited (UK)  
Bristow Helicopters Limited (UK)  
Bristow Holdings Company Ltd. (Cayman)  
Bristow Holdings Company Ltd. III (Cayman)  
Bristow International Aviation (Guernsey) Limited (Guernsey)  
Bristow International Leasing Limited (Cayman)  
Bristow International Panama S. de RL (Panama)  
Bristow Management Services Pty Limited (AUS)  
Bristow Norway AS (Norway)  
Bristow Panama Inc. (Panama)  
Bristow Southeast Asia Limited (UK)  
Bristow Staff Pension Scheme Trustees Limited (UK)  
Bristow Technical Services Limited (UK)  
Bristow Technical Services Ltd (UK)  
Bristow Travel Proprietary Limited (AUS)  
Bristow U.S. Holdings LLC (DE)  
Bristow Worldwide LP (UK)  
Caledonian Helicopters Limited (UK)  
Capiteq Pty Limited (AUS) (AirNorth operations)  
Corporation Aviasheff Aviation Company (Russia)  
Cougar Helicopters Inc. (Canada)  
E170 Fleet Pty. Ltd. (AUS)  
Eastern Airways (Isle of Man) Limited (Isle of Man)  
Eastern Airways (UK) Limited (UK)  
Eastern Airways Europe Limited (UK)  
Eastern Airways International Limited  
Eastern Airways Share Plan Limited (UK)  
Easternhill Estates Limited (UK)  
Humberside International Airport Limited (UK)  
Kingsmill Insurance Company Limited (Guernsey)  
Lider Taxi Aereo S.A. (Brazil)  
Offshore Logistics do Brasil Servicos Industriais E Maritimos Limitado (Brazil)

Pan African Airlines (Nigeria) Limited (Nigeria)  
Petroleum Air Services (Egypt)  
Regional Handling Limited (Isle of Man)  
Rotorwing Leasing Resources, L.L.C. (LA)  
Sakhalin Bristow Air Services Limited (UK)  
Sky Future Partners Limited (UK)  
Steadycontrast Limited (UK)  
Syncom Pty. Ltd. (AUS)  
Turkmenistan Helicopters Limited (Turkmenistan)  
United Helicopters Limited (UK)

Secured Equipment Facility Lenders

Banc of America Leasing & Capital, LLC  
Element Financial Corporation  
Lombard North Central Plc  
Macquarie Aerospace Inc.  
Macquarie Bank Limited  
PK AirFinance S.a r.l.  
PK Transportation Finance Ireland Limited  
Wells Fargo Bank Northwest, National Association  
Wilmington Trust Company

Significant Competitors

Canadian Helicopters Limited  
CHI Aviation (formerly Construction Helicopters, Inc.)  
Columbia Helicopters, Inc.  
ERA Group Inc.  
Erickson Incorporated  
PHI, Inc.  
Vertical de Aviacion

Significant Equity Holders

AgustaWestland Company  
BlackRock, Inc.  
Dimensional Fund Advisors LP  
FMR LLC  
Mackenzie Financial Corporation  
The Vanguard Group

U.S. Regulatory Agencies

Aircraft Registration Unit  
FAA Aircraft Registration Unit  
Federal Aviation Administration  
The Federal Aviation Administration  
U.S. Equal Employment Opportunity Commission

Unions

Office and Professional Employees International Union, Local 107 - Professional Helicopter Pilots Association, AFL - CIO

Office and Professional Employees International Union, Local 407, AFL-CIO

Unsecured Noteholders

Citadel LLC

DeepCurrents Investment Group LLC

New York Life Insurance Company

Solus Alternative Asset Management LP

South Dakota Investment Council

Ducera Partners LLC

Kramer Levin Naftalis & Frankel LLP

Seabury Corporate Advisors LLC

Vendors/Customers/Other Parties in Interest

1992 Msf International LTD

24HR Safety LLC

5 Alarm Fire Apparatus, Inc.

A. Harvey Logistics

A/S Albatros International

A-1 Service Inc.

AAR Electronics Inc.

AAR Parts Supply

Aaron Patterson

Abe's Boat Rentals, Inc.

Able Engineering & Component

ABREON, Inc.

Acadian Ambulance & Air Med Svces

Acadiana Diesel Fuel Injection

Acadiana Filter Service, Inc.

Acadiana Lighting & Signs LLC

Acadiana Rubber & Gasket Co.

Acadiana Society for Human Resource

Acadiana Waste Services LLC

Accountemps

Accu-Chek, Inc.

Ace Industries, Inc.

ACK Aviation Ltd

Acme Truck Line, Inc.

Action Specialties LLC

Addison Group

Adenkule Ojora

Adobe Systems

Advance Chemical & Janitorial

Advanced Aircraft Coatings Inc.

Advantage Glass & Mirror  
Advokatfirmaet Thommessen AS  
Aero Propulsion Support Inc.  
Aero Seats And Systems, Inc.  
Aerodesign Aircraft Engineering Inc.  
Aeroflex Inc.  
Aeroweld Inc.  
AETNA Inc.  
AFCO Credit Corporation  
AGI Industries  
AgustaWestland S.p.A.  
Air Comm Corporation  
Air Compressor Energy Systems, Inc.  
Air Dallas Instruments Inc.  
Air Parts & Supply Company  
Air Plus, LLC  
Air Tech International, Inc.  
Airgas Southwest  
Akzo Nobel Aerospace  
Alabama Department of Revenue  
Alexander Ryan Marine & Safety  
Alice Johnson  
All Weather, Inc.  
Allens Law Firm  
Allied Electronics Inc.  
Alpaugh Supply LLC  
Alpine Aerotech Ltd  
Alton Aviation Consultancy LLC  
Always in Season, Inc.  
Amber Road  
American Association of Drilling Engineers  
American National Insurance Company  
American Petroleum Services, LLC  
American Productivity & Quality Center  
American Recovery  
American Sprinkler Company  
Amerigas- Alvin/Houston  
Amsafe Aviation (USD)  
Ancile Solutions, Inc.  
Andrew William Higgins  
Anixter, Inc.  
AON Risk Services Southwest, Inc.  
Appareo Systems LLC  
Apple Inc.  
Applikators Plus Inc.  
Apptix/MI8 Inc.

Aramark Refreshment Services  
Arc of Acadiana  
Arceneaux Ford  
Architectural Specialties Inc.  
ARINC Incorporated  
Aristeia Master, LP  
Arkadin Collaborative Services  
Arkadin Global Conferencing  
Arosemena & Diaz  
Arrow Aviation  
Arrow-Magnolia International  
ASIG International Limited  
AT & T Mobility LLC  
AT&T Inc.  
Atmos Energy  
Audimation Services, Inc.  
Audio Precision, Inc.  
Auto-Comm Engineering Corporation  
AV-DEC  
AVEO Engineering Southwest  
Aviall Services, Inc.  
Aviation Instrument Services Inc.  
Aviation Laboratories  
Aviation Management Associates Inc  
Aviation Maritime Services  
Aviation Specialties Unlimited, Inc.  
Aviation Spectrum Resources, Inc.  
Aviem International, Inc.  
Avionics Support Sales Ltd  
Avionics Test Equipment Calibration  
Avitas, Inc.  
B & A Materials Inc.  
B/E Aerospace Ltd.  
Badger Meter Inc.  
Baker & McKenzie LLP  
Barbara Adams  
Barfield, Inc.  
Barrett Interior Specialties  
Base Engineering, Inc.  
Baton Rouge City Constable  
Batteries Plus LLC  
Bayou Electric & Specialty, Inc.  
Baytown Ford  
BDO Tax Advisory N.V.  
BDO USA, LLP  
Beacon Equipment Resources

Bearing Inspection Inc.  
Begnaud Manufacturing Inc.  
Bell Helicopter Textron Inc.  
Benz Airborne System  
Best Buy Business Advantage Account  
Beyond Espresso  
Big Ass Solutions  
Big Brothers Big Sisters of Greater Houston  
Bigge Crane And Rigging Co.  
Biggs Cunningham Porter  
Blackline Systems Inc.  
Blank Rome LLP  
Blue Sky Industries Europe Ltd  
Blue Sky Network  
Blue Sky Oilfield Supply, Inc.  
BMC Group VDR, LLC  
BMP Partners, Inc.  
BNA  
Boeing Distribution Services Inc.  
Bracewell LLP  
Brazosport Tire Company  
Breeze Eastern  
Broadridge ICS (Investor Communications Solutions)  
Brooks Stacy, LLC  
Brothers Enterprises of LA, LLC  
Brown Aviation Tool Supply Co.  
Bruce H. And Roberta R. Stover  
Bruel & Kjaer North American  
Bruzzone Shipping Inc.  
BTMU Capital Leasing & Finance, Inc.  
Buchanan Electrical Services  
Burnet, Duckworth & Palmer LLP  
Bystorm Software  
C.A. Shea & Company, Inc.  
Cadorath Aerospace Inc.  
Cadorath Aerospace Lafayette LLC  
Cajun Carts  
Cajun Xteriors  
Caledonia Industrial & Services  
Caledonia Investments  
California Peripherals & Components  
Cal-Tec, Inc.  
Cameron Telephone Co.  
Candlewood Suites - New Iberia LA  
Capasco, Inc.  
Capgemini America, Inc.



Capital One Equipment Finance  
Cargo Training International  
Caribbean Surgery Inc.  
Carlson Wagonlit Travel  
Carolina Aviation Technical Service  
Carolina Test Works  
Caroline Signs, Inc.  
Carroll's Tire Service, Inc.  
Carter's Transport LLC  
Cascade Tool & Foam Supply  
Castle Metals Aerospace  
CCH Incorporated  
CDW Direct, LLC  
Central Dispatch, Inc.  
Central Scales & Controls  
Ceridian  
Certent, Inc.  
CF&S Tank And Equipment Co.  
Channel One Digital, Inc.  
Channel Specialty Co Inc.  
Charles M. Blansett  
CHEMSOL  
CHEMTREC  
Chestnut Ridge Foam, Inc.  
Chevron & Texaco Universal Card  
Chevron USA  
Chez Hope, Inc.  
Chopper Spotter Inc.  
Christian Community Service Center  
Cintas Corporation  
Citicorp North America, Inc.  
Citrix Systems Inc.  
City of Youngsville  
Clarion Hotel Bergen Airport AS  
Clay's Glass Service  
Clean Harbors Environmental Service  
Clear Channel Airports  
Cleco Power LLC  
Cobham Avionics  
Cochran Scales Inc.  
COFKO L.L.C.  
Colt, Inc.  
Comcast Corporation  
Commonwealth Trading Partners, Inc.  
Complete Janitorial Services  
Composite Technology Inc.

Computershare, Inc.  
Comtrsys, Inc.  
Concur Technologies Inc.  
Conserve Accounts Receivable Management  
Controller  
Corptax, Inc.  
Courtesy Ford  
Cox Communications, Inc.  
Craig Webre  
Crane Worldwide Logistics  
Crane Worldwide Trade Services  
Credit Suisse Securities LLC  
Crow-Burlingame Co.  
Crowe & Dunlevy  
Crown Decal Printers  
CRS Jet Spares  
CSoft Technologies LLC  
CSP Associates, Inc.  
CT Corporation System  
CTS Corporation  
Cultural Awareness International, Inc.  
CW Rod Tool Co LP  
Cybergrants, LLC  
D & L Cleaning Service  
D A Exterminating Co. of Houma Inc.  
D.F. King & Co., Inc.  
DAC International, Inc.  
Dallas Avionics, Inc.  
Daniel's Manufacturing Corp.  
Danos and Curole Marine Contractors LLC  
Dart Aerospace Ltd  
Dart Sales Inc.  
DATAFLYT  
Datavox Advanced Business Technology Solutions  
David Gaier  
Davis Polk and Wardwell LLP  
Davis Wright Tremaine LLP  
Davtron Inc.  
Days Inn & Suites New Iberia  
DB Services Inc.  
DBC Marine Safety Systems Ltd  
De-Comp Composites, Inc.  
Deep South Equipment Company  
Delaware Consulting US, Inc.  
Delaware Secretary of State  
Dell Financial Services

Dell Marketing LP  
Deloitte & Touche LLP  
Deloitte Tax LLP  
Delta Dental Insurance Co.  
Delta Foremost Chemical Corp  
Delta World Tire Company  
Delta XML LTD  
Department of Social Services  
Desser Tire & Rubber Company  
Devore Aviation Corporation  
DHH Licensing Fee  
DHL Express  
Diamond B Marine Services Inc.  
Diaz Diving Inc  
Different Points of View Inc.  
Digi-Key Electronics  
Diligent Corporation  
Direct TV  
Directemployers Association, Inc.  
DISA Global Solutions, Inc.  
Dish Network Corporation  
Divers Destination of LA. Inc  
DoALL Company, Inc.  
Donahue & Company LLC  
Donald Braun  
Donnelley Financial Solutions  
D'Onofrio Consulting Partners  
Dottie L. Laporte, CVR, CCR  
Double J Lawn Service  
Doubletree by Hilton Newark Airport  
Doug's Truck and Trailer Repair, LLC  
Down South Hardware LLC  
Dragon Fire Systems  
Drug & Alcohol Testing Industry Association  
DSS Aviation Inc.  
Duff & Phelps LLC  
Dufrene Building Materials, Inc.  
Duraserv Corp dba Overhead Door Co.  
Dwayne's Glass & Mirror Works Inc.  
Dytran Instruments Inc.  
EAC Product Development Solutions  
EAN Services, LLC  
East Baton Rouge Sheriff's Office  
Eastern Aero Marine  
Easy Ride Golf Carts, LLC  
EDMO Distributors Inc.

Eiseman-Ludmar Company Inc.  
Electra Link, Inc.  
Electro Enterprises Inc.  
Elite Services LLC  
Ellzey Marine & Hardware Inc.  
Embassy Suites West Palm Beach  
Engie Resources LLC  
Entergy Corporation  
Enterprise Rent-A-Car (Kansas City)  
EPS Logistics Company, Inc.  
Erie Aviation, Inc.  
Erin Pars LLC  
Ernst & Young LLP  
Ernst & Young Services Limited  
ERSO, Inc.  
Estate of Dennis B. Adolph Sr.  
European Aviation Safety Agency  
Event Catering Houston, LLC  
Everbridge Inc.  
Evercore Group LLC  
Evergreen Contract Resources, LLC  
Evergreen Working Capital, LLC  
Excel Fire Protection Systems, Ltd.  
Executive Aircraft Charter Service  
Exiger Diligence, Inc.  
Expeditors and Production Services  
Extant Aerospace  
Exxon Mobil Production Company  
F. J. Camacho (Guyana) Inc.  
F.P. Woll & Company  
FAB-CON, Inc.  
Facet Group  
Factset Research Systems, Inc.  
Fairfield Inn by Marriott  
Falcon Crest Aviation Supply Inc.  
Falcon Logistics and Management  
FASB - Financial Accounting Standards Board  
Fast Trac Transportation, LLC  
Fastenal Company  
Federal Express Corp.  
Federal Golf Carts  
Federal Trade Commission  
FedEx Freight Corp  
Fidelity National Info Serv Inc.  
Fieldwood Energy, LLC  
Fifth Ring Inc.

Finmeccanica S.P.A.  
Fire Boss of Louisiana, Inc.  
Fire Prevention Technologies  
Firetron, Inc.  
First American Property  
Fisher & Phillips LLP  
Fitzwilliam, Stone, Furness, Smith  
Flightsafety Intl  
FLIR Surveillance Inc.  
Florida Support Disbursement Unit  
Flowmetrics, Inc.  
Foley & Lardner LLP  
FOLIOfn Investments, Inc.  
Ford & Harrison LLP  
Foreflight LLC  
Forensic Risk Alliance LP  
Formfox Inc.  
Frederick's Machine Shop  
Freeflight Systems  
Fresh Brew Group, USA  
Frizell Group  
FTC - Premerger Notification Office  
FTI Consulting Inc.  
Fushia Ann Deleon  
G & K Services  
Galliano Safety Service  
Gamma Engineering, Inc  
Gardco-Paul N. Gardner Company, Inc.  
Gardere Wynne Sewell LLP  
Garmin International, Inc.  
Gartner Inc.  
Gator Pro-Tech Services, LLC  
Gator Rigging, Inspection, Testing,  
Gauthier'S Oilfield Rentals, LLC  
Gauthiers On Site Storage  
GE Aircraft Engines  
GE Aviation Systems Ltd (USD)  
GE Flight Efficiency Services Inc.  
General Electric Company  
Genesys Works  
Geodecisions  
Gibson & Barnes Flight Suits  
Gilchrist Aviation Law, PC  
Global Data Systems, Inc.  
Global Document Services LLC  
Global Equipment Company

Global Experience Specialists  
Globe Motors  
Going-There Global Inc.  
Golden Meadow Hardware, Rental Inc.  
Golden Motors  
Goodmans LLP  
Goodrich Corporation  
Gowan, Inc.  
Graco Supply & Integrated Services  
Gradient Lens Corporation  
Grand Isle Shipyard, Inc.  
Grant Thornton Consulting Services  
Grant Thornton LLP  
Greater Iberia Chamber of Commerce  
Greater LaFourche Port Commission  
Greenoaks Memorial Park and Funeral Home  
Greig's Lawn Care  
Grey Wolf Safety Group  
GTP Acquisition Partners LLC  
Guardian Packaging Industries, LP  
Gulf Coast Landscapes, LLC  
Gulf States Dive and Rescue  
Gulf X-Ray Services, Inc.  
Gulf-Land Fire Safety Services Inc.  
Guyana Revenue Authority  
H&S Aviation Limited  
Habco Industries, LLC  
Hampton Inn & Suites  
Harris County Tax  
Harris Norge AS  
Harvey Builders  
Hase Helicopter Accessory Service  
Haydell Industries Inc.  
Hazmatpac, Inc.  
Heads Up Technologies, Inc.  
Helicomb International, Inc.  
Helicopter Accessory Services  
Helicopter Safety Advisory Conference (HSAC)  
Helicopter Work Aids, LLC  
Helicopters International Shipping  
Helioffshore Ltd  
Helivalues, Inc.  
Henderson Aquatics, Inc.  
Herbert S. Hiller Corporation  
Heritage-Crystal Clean, LLC  
Highbridge Multi-Strategy Unit Trust

Hilton Garden Inn West Palm Beach  
Hireright, LLC  
Hogan Lovells US LLP  
Holiday Inn Express & Suites  
Holiday Inn Express & Suites New Iberia  
Holland & Knight LLP  
Home Furniture Company  
Homewood Suites  
Homewood Suites by Hilton  
Honda Financial Services  
Honeywell  
Honeywell Intellectual Properties,  
Honeywell International Inc  
Honeywell Sky Connect  
Hoover Materials Handling Group Inc.  
Hose Specialty & Supply  
Hot Shot Delivery, Inc.  
Hotel Sorella  
Houston Country Club  
HR Direct  
HRD Aero Systems Inc.  
HRQ Houston, LLC  
H-S Tool & Parts Inc.  
Hub Enterprises, Inc.  
Human Factors Associates, Inc.  
Huntington National Bank  
Hyatt Legal Plans Inc.  
Hydradyne, LLC  
IATA- The International Air Transport Association  
IBA Group Limited (Aviation Unlocks)  
Iberia Parish Government  
Iberia Parish School Board  
Iberia Parish Tax Collector  
Iberia Rental Service, Inc.  
IBM Corporation  
Ice Systems Inc.  
ICF International, Inc.  
ID Zone  
IHS Global Inc.  
Indestructible Paint Limited  
Indian Harbor Insurance Company  
Industrial Lift Truck & Equipment Co.  
Infinity Energy Services  
InfoArmor, Inc.  
Infosys Limited  
Infosys Mccamish Systems LLC

Inspired eLearning, LLC  
Intercultural Training Associates  
InterDynamics Pty Ltd  
Interface Security Systems, LLC  
International Fabrics, Inc.  
International SOS Assistance, Inc.  
Interstate Electronic Systems LLC  
Interstate Golf Cars, Inc.  
Intralinks, Inc.  
Ipreo Holdings LLC  
Irvine-GQ Ltd.  
IS&T Consulting Group LLC  
Isidro Bemiss  
Island Operating Company, Inc.  
Ismael Jaramillo  
ISN Software Corporation  
ITC Global, Inc.  
ITS Learning Inc.  
J & J Services  
J.D. Manufacturing, Inc.  
Jackson Container & Trailer Rental Inc.  
Jacksons Aircraft Weighing Service  
James W. Von Atzingen  
Janet Abadie-Keshk  
Jared Richard Construction LLC  
Jefferies LLC  
Jeppesen Sanderson, Inc.  
Jet-Care  
JETNET, LLC  
Jewish Family Service  
JFM Engineering Inc.  
Jigsaw Aviation Pty Ltd  
John Cloggie  
Joiner Law Firm PLLC  
Jordan Lawrence Group LC  
Joseph Adam Baj III  
JP Morgan Chase  
JSfirm, LLC  
K & J Supplies Inc.  
Karl Cantrelle, Sr.  
KDM Sales & Service, Inc.  
Keep It Clean LLC  
Keith A Rodriguez  
Kentwood Spring Water  
Kepil Mehta  
Kevin T Howell



Keystone Turbine Services LLC  
KIEF Hardware Inc.  
King & Spalding LLP  
Kip Wallen  
Knudson, Thomas C.  
Komen Acadiana Race for The Cure  
Koslow Scientific  
Kotak Mahindra Capital Company Ltd  
KPMG, LLP  
L J G Investments, LLC  
L3 Aviation Products Inc.  
La Quinta Inn & Suites  
Label Master  
Lafayette Ballet Theatre  
Lafayette Bar Association  
Lafayette Hilton & Towers  
Lafayette Locksmith Service  
Lafayette Signs, Inc.  
LaFourche Parish Government  
LaFourche Parish School Board  
Landry, Timothy  
Lang Aircraft Services, L.L.C.  
Lard Oil Co.  
Latham & Watkins  
Laversab, Inc.  
Lawson Products, Inc.  
Lawyers Aid Service, Inc.  
Lazare Potter Giacobas & Moyle LLP  
LeBlanc Sewage & Plumbing, LLC  
Legacy GSE LLC  
Leo Martin Chevrolet  
Leonardo Spa  
Les Lancons Telephone Service  
Level 3 Communications, LLC  
Levett Mechanical Contractors, Inc.  
Life Line Technologies  
Life Support International  
Lifesaving Systems Corp  
Lift-It Manufacturing Co., Inc.  
Lighthouse Lodge LLC  
Linda A. Gilbert  
Liquid Web Inc.  
Liskow & Lewis, APLC  
Liteflite Ultrasafe Solutions  
Littler Mendelson PC  
Lloyd Dailey And Sons, Inc.

LMQ LTD  
Localjobnetwork.com  
Lofton Staffing Service  
Lord Corporation  
Louisiana Department of Environmental Quality  
Louisiana Department of Revenue  
Louisiana Department of Revenue and Taxation  
Louisiana Department of Social Services  
Louisiana Digital Reproductions, Inc.  
Louisiana Environmental Concepts, LLC  
Louisiana Explosive Training LLC  
Louisiana Fourche Parish Water District. No. 1  
Louisiana Lift and Equipment  
Louisiana Occupational Health Services, LLC  
Louisiana Radio Communications, Inc.  
Louisiana Testing & Inspection Inc.  
Louisiana Water Company (LAWCO)  
Louisiana Department of Agriculture & Forestry  
Luycx Plumbing Co., Inc.  
Lydia P. Wise  
M & A Safety Services LLC  
M. Hamel Smith & Co.  
MacPherson Leslie & Tyerman LLP  
Macquarie Rotorcraft Leasing, Inc.  
Macro Oil Co.  
Magnaflux Corp.  
Mailfinance, Inc.  
Mailing Systems, Inc.  
Maples & Calder  
MaplesFS Service Company Ltd  
Marek Brothers Systems, Inc.  
Maricle's Body And Paint Shop Inc.  
Mark Landry Plumbing LLC  
Mark S Evans  
Marlyn L. Turner, CPA  
Martin's Heating & Air Inc.  
Martin-Theriot Holdings, LLC  
Masco Corporation  
MASS  
Matheson Tri-Gas Inc.  
Mayday Aviation  
McAfee & Taft  
McCoy-Rockford, Inc.  
McMaster-Carr Supply Company  
Mcnes Cooper  
MD Anderson Cancer Center

Mediant Communications LLC  
MEG Management Inc.  
Meggitt Avionics, Inc.  
Melaco Sisters LLC  
Melton & Melton, L.L.P.  
Mercer, LLC  
Michael Management Corporation  
Michigan State Disbursement Unit  
Microsoft Corporation  
Microsoft Licensing, GP  
Mid-Continent Instruments and Avionics  
Middleman Messenger, Inc.  
Milestone Aviation Group Limited  
Mississippi Department of Revenue  
MJR Line Striping LLC  
MK Personnel LLC  
Modern Chemical, Inc.  
Modex LLC  
Modular Space Corporation  
Mohan Tilani  
Montauk Airport Inc.  
Moody Price, LLC.  
Moody's Investors Service  
Mosehart-Schleeter Co., Inc.  
Motion Industries Inc.  
Mountz, Inc.  
Mouser Electronics, Inc.  
MSC Industrial Supply Co Inc.  
Multi Service Corporation  
Murphy's Corporate Lodging Inc.  
Musson-Patout Chevrolet  
N. Darlene Walker & Assoc., LP  
Najvar & Najvar, CPA's  
NAPA Auto Parts  
NASDAQ Corporate Solutions LLC  
National Comp Management Service Inc.  
National Insurance Board  
National Investor Relations Institute  
National Ocean Industries Assoc.  
National Welding Supply  
Nav-Aids Ltd  
Navex Global Inc.  
NEO Fabrics Inc.  
Neuner Pate  
New Jersey Division of Taxation  
New Relic Inc.

New York State Dept of Transportation  
New York State Dept. Taxation and Finance  
Newark InOne  
NKB Inc.  
North Carolina Dept. of Revenue  
Northern Safety Co., Inc.  
Northwestern Mutual Investment Services, LLC  
Norton Rose Fulbright US LLP  
NYSE Market, Inc.  
O.C. Tanner Recognition Company  
Occupational Health Centers of the Southwest  
Ocean Rescue Systems International LLC  
Odgers Berndtson, LLC  
OfficeTeam, Inc.  
Offshore Heli Support Service Inc.  
Olde Tyme Grocery  
Olgetree, Deakins, Nash, Smoak & Stewart, P.C.  
Oliver H. Van Horn Co., LLC  
Omega Engineering Inc.  
Omni Services  
One Call Medical Transports LLC  
OPEIU Local 107  
OPEIU Local 407  
Open Text Inc.  
Opportune LLP  
Optical Engineering Co Inc.  
Oracle America, Inc.  
Orbit Solutions Limited  
Oscilloscope Services Inc.  
Overhead Door of Lafayette, Inc.  
Pace A/C & Electrical Services  
Pac-Van, Inc.  
Pam Corron  
Pan American Tool Corporation  
Panther Helicopters Inc.  
Parker Hannifin Corporation  
Parkway Property Investments, LLC  
Partsbase, Inc.  
Passport Health  
Payflex Systems  
PCAOB - Public Company Accounting Oversight Board  
PCB Piezotronics Inc.  
Pearl Meyer & Partners, LLC  
PEC Safety  
Pegasus Hotel, Guyana  
Pennebaker

Penny & Giles Aerospace Ltd  
Perim & Frizon Advogados Associados  
Perry Flying Center, Inc.  
Phelps Dunbar LLP  
Philip Keller  
Phonoscope Cable  
Phonoscope Light Wave, Inc.  
PIC Wire & Cable  
Pierce Aluminum Co., Inc.  
Pierpont Communications  
Pigeon Mountain Industries Inc.  
Pioneer Credit Recovery Inc.  
Pitney Bowes Global Financial  
Planeden Aircraft Structures LLC  
Plaquemine Parish Sales Tax  
Plaquemines Medical Center  
Plaquemines Parish  
Plaquemines Parish Louisiana Association of Tax Administrators  
Plaquemines Parish Sheriff's Office  
Platts Rigdata  
Plixer International Inc.  
PNC Equipment Finance  
Pneumatic & Hydraulic Co.  
Pointer Inc  
Polymershapes LLC  
Postlewaite & Netterville  
Power Tech  
Power Technical Services, Inc.  
PR Newswire Association LLC  
Pratt & Whitney (Do Not Use)  
Pratt & Whitney Canada Corp  
Pratt & Whitney Component Solutions  
Pratt & Whitney Engine Services, Inc.  
PRC- DeSoto International, Inc.  
Precision Balancing Co Inc.  
Precision Heliparts  
Premier Fire Equipment, LLC  
Premier Lighting & Electrical LLC  
Preventive Maintenance Services, Inc.  
Pricewaterhousecoopers LLP  
Prime Industries Inc.  
Printing Dome  
Priority 1 Air Rescue Operations,  
Protech Fire and Safety  
Protective Packaging Corp Inc.  
Protiviti, Inc.

PSC Supply, Inc.  
PSE&G Inc.  
Pspdfkit Gmbh  
Purchase Power  
Purolator Facet, Inc.  
Putnam Investments  
Putnam Investor Services, Inc.  
Pye-Barker Fire And Safety LLC  
Qualical LLC  
Quality Aircraft Accessories, Inc.  
Quality Painting Contractors  
Quest Software Inc.  
Quick Stamp & Sign Mfg  
Quoyeser Inc.  
R & R Glass Works L.L.C.  
R&B Communications  
R&M Telephone Service  
R. McConnell Group PLLC  
R.R. Donnelley  
Rackspace US, Inc.  
Radiant Power Corporation  
Radio Masters, Inc.  
Ralph's Supermarket Company  
Ram & McRae  
Ratliff Iron Works Inc.  
RDDS Avionics Limited  
Record Keeper & Supply  
Reed Business Information Inc.  
Reed Business Information Ltd.  
Relevant Coaching  
Republic Services, Inc.  
Research Data Group, Inc.  
Resources Global Professionals  
Revel Technology  
Rex Supply Corporation  
Richard F. Healing, P.E.  
Richard's Restaurant Supply  
Richardson Electronics, Ltd.  
Rignet, Inc  
Roanoke Trade Services, Inc.  
Robert Half Finance & Accounting  
Robert Half International, Inc.  
Roco Rescue, Inc.  
Rogers Lawn Care and Carpentry  
Rokap, Inc.  
Ron Krishnan

Rotorcraft Consulting LLC  
Rotorcraft Enterprises  
Rotorcraft Resources LLC  
Rousse Plumbing, LLC  
Ro'vin Garrett, PCC  
Russell Reynolds Associates  
S & R Professionals L.P.  
S.T.A.T. Waste Stream Services, Inc.  
S.W.I.F.T. SCRL  
Safesite, Inc.  
Safety Kleen Corp.  
Safeware, Inc.  
Safran Power USA LLC  
SAP America, Inc.  
Satair USA Inc.  
Satcom Global FZE  
Savage Brands  
Saywell International Inc.  
SBA Towers II LLC  
Schlumberger Guyana, Inc.  
Scurlock Electric, LLC  
SDM Calibrations, LLC  
Sea Lion Services Ltd  
Seal Company Enterprises Inc.  
Seal Dynamics Ltd  
Sealed Air Corporation  
Secon-A Division of Civigenics Inc.  
Service Equipment Company, Inc.  
Servicenow, Inc.  
SGS Uk Ltd  
Shaffer & Associates, Inc.  
Shannon Hardware Company  
Shell Exploration & Production Co.  
Shelley Lynn Walker  
SHI International Corp.  
Shipley Snell Montgomery LLP  
Shipman & Goodwin LLP  
Shipping Etc., LLC  
Shoreline Marine dba Safetech Revenue  
Shred-It USA LLC  
Siemens Industry Inc.  
Sikorsky Commercial Inc.  
Simpec LLC  
Sir Speedy  
Skandia, Inc.  
SLEMCO

Snap - On International LLC  
Snap-On Industrial  
Solium Capital LLC  
Solo Graphix, LLC  
Solutions (Aberdeen) Ltd  
Sonesta Es Suites Parsippany  
Sonian, Inc.  
Sound & Communication Systems  
Southeast Aerospace Inc.  
Southern Glass of LaFourche Inc.  
Southern Home Furnishings  
Southwest Precision Printers, L.P.  
Spartan Industrial Products  
Special Olympics USA  
Specmat Technologies Inc.  
Spectrolab, Inc.  
Spectrum Aeromed  
Spedale's Florist, Inc.  
Speedcast Communications, Inc.  
SRM It Solutions LLC  
Standard Aero Inc.  
Standard Aero Limited  
Standard and Poor's Financial Services LLC  
Staples Business Advantage  
Star Service, Inc.  
State Central Collection Unit  
Stephen Anthony King  
Steptoe & Johnson LLP  
Sterling Infosystems Company  
Steve Predmore  
Stroud Systems, Inc.  
STS Aerostaff Services, Inc.  
Sugar Mill Management Co., LLC  
Sugarland Exterminating Co.  
Sun Boats Inc.  
Suntrust Banks, Inc.  
Superior Marine Technical Services, Inc.  
Superior Printing, Inc.  
Surface Systems, Inc.  
Survitec Group Ltd Rfd  
Switlik Parachute Co. Inc.  
Talkpoint Webcasting  
Talos Energy LLC  
Teamviewer GMBH  
Teche Electric Supply  
Teche Occupational Medicine Clinic, LLC



Technisonic Industries Ltd.  
Tennant Sales & Service Company  
Terminix Pest Control, Inc.  
Terra XML, Inc.  
Tesla Industries, Inc.  
Texas Commission on Environmental Quality  
Texas Comptroller of Public Accounts  
Texas Department of Public Safety  
The Akeeli Group LLC  
The Brookwood Community  
The Depository Trust Company  
The Directorate of Defense Trade Controls  
The First Tee of Greater Houston  
The Hartford Life Insurance  
The Home Depot Inc.  
The JK Group Inc.  
The Johnson Gage Company  
The L.S. Starrett Company  
The Law Offices of Howard T Dulmage, PLLC  
The Reynolds Company  
The Salvation Army Echelon 30M Gala  
The Texas Child Support State Disbursement Unit  
The Texas Comptroller of Public Accounts  
The United States Postal Service  
The Yard  
Thomas Heyden  
Thomson Reuters – West  
Thomson Reuters (GRC) Inc.  
Thomson Reuters (Scientific) Ltd.  
Thomson Reuters Inc. (Tax & Accounting)  
Thyssenkrupp Elevator Corporation  
Tidewater Dock, Inc.  
Tim Knapp  
Titania Ltd  
Todd Smith  
Todd's Car Wash & Express Lube  
Total Urgent Care LLC  
Towers Watson Delaware, Inc.  
Towers Watson Ltd  
Trace Analytics, LLC  
Trans Guyana Airways Ltd  
Trans-Cal Industries, Inc.  
Transperfect Translations  
Transportation Worldwide Inc.  
Trigon, Inc.  
Triton Aviation Data Corp.

Triumph Engine Control Systems  
Trivantage, LLC  
Tronair, Inc  
Turbomeca USA  
U.S. Small Business Administration  
ULINE Shipping Supply Specialists  
United Health Care Inc.  
United Parcel Service  
United Rentals (North America) Inc.  
United UATP Program  
United Vision Logistics  
Unity Search Group  
Universal Asset Management, Inc.  
Universal Avionics Systems Corp  
Universal Management Technology  
Universal Weather & Aviation, Inc.  
UPS Custom House Brokerage  
UPS Supply Chain Solutions, Inc.  
UPS/UPS SC Dallas  
US Aircraft Titles Inc.  
US Aviation Training Solutions, Inc.  
US Department of Education  
US Healthworks, Inc.  
US Technology Corp.  
USAU, Inc. (United States Aviation Underwriters, Inc.)  
UV Logistics Holding Corp.  
Vaco Houston, LLC  
Var Technology Finance  
Vector Aerospace Helicopter Service  
Vector Aviation, Inc.  
Verl D. Herd  
Vermillion Janitorial & Industrial Supply, Inc.  
Verns Catering  
Vertex, Inc.  
VIH Aerospace Inc.  
VIH Helicopters USA, Inc.  
Vinson & Elkins  
VIP Passport Services, Inc.  
Virginia Department of The Treasury  
Vishay Transducers Ltd.  
Vision Communications  
Visual Precision, Inc  
VLC Associates Ltd  
Voorhies Machine Shop Inc.  
Voorhies Supply Company, LLC  
W.W. Grainger, Inc.

Washington State Support Registry  
Waste Management of Lake Charles  
Waste Management of Texas, Inc.  
Waste Pro USA  
Waypoint Leasing Limited  
Webster Instrument, Inc.  
Weighing Technologies Inc.  
Welch Electric Services, LLC  
Welders Equipment, Inc.  
Wells Fargo & Company  
Wesco Aircraft Hardware Corp.  
West LLC  
Western Geco LLC  
WEX Bank  
Whiffletree Corporation Inc.  
Whistler Energy II, LLC  
Whitney Bank  
Wigstrom Plumbing of Empire  
Wiley Rein LLP  
Williams and Williams Inc.  
Williams Scotsman, Inc.  
Windermere Ireland Fund PLC  
Wings Aviation Limited  
Wiremasters, Inc.  
Wisconsin Support Collections Trust  
WM Shirley  
Wolters Kluwer Financial Services  
Wood Group PSN, Inc.  
Woodward HRT, Inc.  
Workday, Inc.  
Workiva, Inc.  
WS Darley And Company  
WSI Corporation  
Wyatt Seal, Inc.

**SCHEDULE 2**

<b>Matched Entity</b>	<b>Relationship to Debtors</b>
Aeroflex	Vendor
AIG	Insurance Carrier
Airbus	Creditor
Apple	Vendor
Caledonia Industrial & Services	Vendor
Caledonia Investments	Vendor
CapitalOne	Creditor
Ceridian	Vendor
Chubb	Insurance Carrier
Cintas Corporation	Vendor
Comcast	Vendor
Cox Communications	Vendor
Credit Suisse	Creditor
Dell Inc.	Vendor
Depository Trust Company	Vendor
Duff & Phelps	Vendor
Entergy	Vendor
Ernst & Young	Ordinary Course Professional
Evercore Group	Vendor
FTI Consulting Inc	Vendor
General Motors	Vendor
Home Depot	Vendor
Huntington National Bank	Litigation
Jefferies	Vendor
Mercer	Vendor
Microsoft Corporation	Vendor
New York Life	Creditor
PNC Bank National Association	Lease Party
PSE&G	Vendor
Republic Services	Vendor
Reynolds Company	Vendor
Santander UK plc	Creditor
Sealed Air Corporation	Vendor
Tesla Industries	Vendor
Thomson Reuters	Ordinary Course Professional
U.S. Bank National Association	Indenture Trustee
United Health Care	Vendor
W.W. Grainger	Vendor
Waypoint Leasing	Vendor
Wells Fargo	Lease Party
Banc of America Leasing & Capital	Lease Party

General Electric Company	Vendor
Goodrich Corporation	Vendor
AT&T	Vendor
Atmos Energy	Vendor
Deloitte	Ordinary Course Professional
Cintas	Vendor
Macquarie Bank Limited	Creditor
Northwestern Mutual	Vendor
PricewaterhouseCoopers	Vendor
Robert Half	Ordinary Course Professional
Suntrust Bank	Lease Party
Xerox Corporation	Vendor
BlackRock	Equity Holder
Pitney Bowes Global Financial	Vendor
Citibank N.A.	Creditor
RR Donnelley	Vendor
Standard & Poor's	Vendor
Trigon Inc.	Vendor
Solus Alternative Asset Management	Creditor